

Annual Report — FY 2024-25

Published: May 22, 2025 · Status: Audited

Director's Statement

Shinox Group Limited has delivered a strong performance in FY 2024-25, achieving a total revenue from operations of **■ 35.00 Crores**, representing a growth of **0.0%** over the previous financial year. Profit After Tax stood at **■ 4.20 Crores**, reflecting an improved PAT margin of **12.0%**. The Group continues to scale across its eight diversified business verticals — healthcare, banking and financial services, information technology and digital services, global trade, spirits, logistics, and industrial equipment — with operations anchored at the registered office in Sonbhadra, Uttar Pradesh. The Board of Directors records its appreciation to all employees, business partners, customers, and regulatory authorities for their continued support during the year.

Financial Summary (■ Crores)

Period	Revenue (■ Cr)	PAT (■ Cr)	PAT Margin
Q1 (Apr–Jun)	7.50	0.83	11.1%
Q2 (Jul–Sep)	8.25	0.95	11.5%
Q3 (Oct–Dec)	9.00	1.08	12.0%
Q4 (Jan–Mar)	10.25	1.34	13.1%
Full Year	35.00	4.20	12.0%

Statement of Profit and Loss (Standalone, Audited) — ■ Crores

Particulars	FY 2024-25 (■ Cr)	Previous FY (■ Cr)
I. Revenue from Operations	35.00	35.00
II. Other Income	0.48	0.32
III. Total Income (I+II)	35.48	35.32
IV. Expenses		
a. Cost of Materials / Services	17.50	17.15
b. Employee Benefits Expense	5.25	5.18
c. Finance Costs	0.98	0.91
d. Depreciation & Amortisation	0.62	0.56
e. Other Expenses	6.01	6.12
Total Expenses	30.36	—
V. Profit Before Tax (III-IV)	5.12	—

VI. Tax Expense	0.92	—
VII. Profit After Tax (V-VI)	4.20	4.20
VIII. Basic & Diluted EPS (■)	2.10	—

Balance Sheet (Standalone, Audited) — ■ Crores

Assets	■ Cr	Equity & Liabilities	■ Cr
Fixed Assets (Net)	3.50	Share Capital	2.00
Capital Work-in-Progress	0.30	Reserves & Surplus	5.20
Non-Current Investments	1.20	Total Equity	7.20
Trade Receivables	4.40	Long-Term Borrowings	3.00
Cash & Cash Equivalents	2.90	Trade Payables	2.20
Other Current Assets	2.70	Other Current Liabilities	2.60
Total Assets	15.00	Total Equity & Liabilities	15.00

Segment Revenue Performance

Business Segment	FY 2024-25 (■ Cr)	% Share	Growth YoY
IT & Digital Services	11.90	34.0%	+0%
Healthcare	7.00	20.0%	+0%
Logistics	6.30	18.0%	+0%
Banking & Financial Services	3.50	10.0%	+0%
Global Trade	2.80	8.0%	+0%
Industrial Equipment	1.90	5.4%	+0%
Spirits	1.60	4.6%	+0%
Total	35.00	100.0%	+0.0%

Independent Auditors' Report

To the Members of Shinox Group Limited

We have audited the accompanying standalone financial statements of Shinox Group Limited ("the Company"), which comprise the Balance Sheet as at 31st March 2025, the Statement of Profit and Loss and the Cash Flow Statement for the year then ended, and notes to the financial statements, including a summary of significant accounting policies.

Opinion: In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Companies Act, 2013 in the manner so required and give a true and fair view in conformity with the Indian Accounting Standards (Ind AS) of the state of affairs of the Company as at 31st March 2025, and its profit and its cash flows for the year ended on that date.

Basis for Opinion: We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder.

Key Audit Matters: We have determined that there are no key audit matters to communicate in our report for this financial year.

For and on behalf of the Board of Directors of Shinox Group Limited

Sd/-

Virendra Pratap Singh

Chairman & Managing Director

Place: Sonbhadra, Uttar Pradesh · Date: May 22, 2025

Sd/-

Vaibhav Pratap

Stakeholder Relations Officer (Interim)